



## SECTION B: TAX FILER INFORMATION

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### FOR THE STUDENT

Tax returns include the Federal 2018 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. *(These can only be accepted through postal mail and/or fax. DO NOT email them to the Office of Financial Aid)*

- Check here if you have filed and had your tax documents imported from the IRS website directly.
- Check here if you will **not** file and are **not** required to file a 2018 U.S. Income Tax Return. List amount earned here \_\_\_\_\_. **Please send in a copy of all 2018 W-2 forms if available.**
- Student was required to file a 2018 income tax return. Attach IRS tax transcript(s) if the IRS Database match was not used on the FAFSA **OR A SIGNED** 2018 1040 with schedules.
- Student filed an extension and will provide the financial aid office IRS Form 4868 and all W-2 Forms.

### FOR THE PARENT/SPOUSE

Tax returns include the Federal 2018 IRS Form 1040, 1040A, 1040EZ, a tax return from Puerto Rico or a foreign income tax return. *(These can only be accepted through postal mail and/or fax. DO NOT email them to the Office of Financial Aid)*

- Check here if you have filed and had your tax documents imported from the IRS website directly.
- Parent/Spouse will not and is not required to file a 2018 Income Tax Return. List the amount earned here \_\_\_\_\_. **Please send in a copy of all 2018 W-2 forms if available.**
- Parent/Spouse was required to file a 2018 income tax return. Attach IRS tax transcript(s) if the IRS Database match was not used on the FAFSA **OR A SIGNED** 2018 1040 with schedules.
- Parent/Spouse filed an extension with the IRS and will provide the financial aid office, IRS Form 4868 and all W-2 Forms.

**WARNING:** If you purposely give false or misleading information to help establish eligibility for federal student aid, you may be subject to a \$20,000 fine, a prison sentence, or both.

### SECTION E: SIGNATURES

By signing this worksheet, I (we) certify that all the information reported to qualify for federal student aid is complete and correct. At least one parent must sign if you are a dependent student. *(We cannot accept digital signatures)*

\_\_\_\_\_  
Student

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent (or Spouse)

\_\_\_\_\_  
Date

*You should make a copy of this worksheet for your records. Do not mail this worksheet to the Department of Education.*

Tabor College  
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